



香港交易所

28/2/2011

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 1/3/2011  


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I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>		
			NOE UV	WX ! " )	I J E K ! " )
( YZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>		
			NOE UV	WX # \$ % & ' )	I J E K # \$ % & ' )
( YZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m nuvwExy iz { O   GH (G/Y} )%~ * +EPHi	$\frac{KY \cdot LM}{+}$	$KY \cdot * + r * KYZ \sim A * +$ $+, EPUV r * +, EPUV$
<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>		<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
E (\$ I) 2. <hr/> <hr/> <hr/>		<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>

( / / )



! " # \$ % & ' ( ) \* + ,

KY •

\* + r \* +

, EPU Tj - O. 24 7

o ST  
( HG -G/Y/ }

WX

( YZWX

KY • 1 +

KYZWX

~ E q\_ ~ ( ) r \* + , EPb

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST \* + l \* +j k k l \* +j k

1.  
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\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_



l \* + EKr f gLM

				KY•		KYZ	
				* +		~ A* +	
				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				Exy i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				Exy i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				Exy i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				Exy i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>

5.	EQ . T	$\sim * + E\Phi_i (S I) \text{ ---}$ $* + \% * GH. ( // )$ $(G/Y\})$ $E x y i z \{ O   G ( // )$ $H. (G/Y\})$	$\underline{c !} \quad \underline{c !}$
6.	EP	$5 E\Phi_i (S I) \text{ NOE}$ $GH. ( // )$ $(G/Y\})$ $0$ $E x z \{ O   GH. ( // )$ $(G/Y\})$ $0$	$\underline{0} \quad \underline{c !}$
7.	EP	$5 E\Phi_i (S I) \text{ ---}$ $GH. ( // )$ $(G/Y\})$ $E x y i z \{ O   G ( // )$ $H. (G/Y\})$	$\underline{c !} \quad \underline{c !}$
8.	Q * + . T	$\sim * + E\Phi_i (S I) \text{ ---}$ $* + \% * GH. ( // )$ $(G/Y\})$ $E x y i z \{ O   G ( // )$ $H. (G/Y\})$	$\underline{c !} \quad \underline{c !}$

TF2 (9.0 320 31m (\$G) Tj/5265.68 TD W 551 8 T 1 8 T 1m 3748



10. f g ( T)	T	<p>~ * + E P h i ( \$ I ) _____</p> <p>* + % * G H. ( / / )</p> <p>_____ E x y i z { O   G ( / / )</p> <p>H. ( G / Y { } )</p>	<p style="text-align: right;">_____ c ! _____ c !</p>	
<p>j U E. ( N O E ) _____</p> <p>( d e E ) c ! _____</p> <p>( f g h i E P ) c ! _____</p>				

KYNOE \ ] ^ _ ` a b j k _ A E r j b .	(1)	
	(2)	c !
KYdeE \ ] ^ _ ` a b j k _ A E r j b .		c !
KYf g h i E P \ ] ^ _ ` a b j k _ A E r j b .		c !
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (		

